

Transform your SACCO & Micro-Finance operations with Microsoft Dynamics 365 Business Central

AUTOMATE WITH SOFTWARE DYNAMICS

Experience expert, system-integrated solutions that seamlessly connect people, technology, and processes to unlock unprecedented efficiency.

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power of Microsoft Dynamics 365 Business Central. Reduce operational costs, enjoy cloud-based/On-Premise accessibility, benefit from enhanced security, gain valuable business analytics insights and seamlessly collaborate with integrated Microsoft products. We have as well standardised the reports on our systems to meet the SASRA requirements.

· Payments

Staff Advance

Staff Travel Advance

Dynamics 365 Business Central Modules for SACCO and Micro-finance Solutions

Accounting, Financial **Fund Management** Management & Budget

- General Ledger · General Journals Cash & Back Management/Treasury

- Flexible Accounting Periods
- Budgets
- Foreign Trade & Currency
- Management
- **ROSA Management** FOSA Management
- . Member Data/Sio Information about members Share Capital & Share Deposits - Investment
- . Surplus Distribution Allocation of profits or
- Member closure notice Notification of

debts and loans

- administration of loans Guaranton/Collateral Management -Management of guarantors and collateral . Debtor Management - Managing outstanding
- . Cheque Deposits Return to Treasury
- Standing Order Management · Accounts Management Members

Fixed Assests

- · Fixed Asset Setup Establishing fixed asset details. Fixed Asset Status - Understanding
- Easy Updates Simple and

Human Resource management

- · Payroll and General Ledger control accounts Company information Recruitment Module
- Employee Management Module Performance Management Module · Biometrics integration

Microsoft Dynamics 365 SACCO ERP Management System - Enhanced Features Tailored for Sacco and Microfinance Institution

Expand your capabilities with Microsoft Dynamics 365 Business Central, offering specialized features designed specifically for Sacco and micro-finance institutions:



- Mobile App: Empower your members with a convenient mobile app, granting them access to their accounts and transactions anytime, anywhere.
 Payment Gateway Integration: Seamlessly integrate with popular payment gateways like
- MPESA and Banks, ensuring effortless member payments.

 3. E-KYC Functionality: Simplify member identification and verification with our robust E-KYC.
- functionality, enhancing compliance for Sacco and microfinance institutions.

 4. Fraud Detection: Safeguard your institution against fraudulent activities with powerful fraud

Discover these additional features of Microsoft Dynamics 365 Business Central, specially designed to elevate the efficiency and security of Sacco and microfinance institutions

detection tools, protecting your assets and maintaining trust.

Simple Process To Microsoft Dynamics 365 Business Central Implementation

Analyze and Grasp the Challenges Within Your SACCO Model and Processes

We endeavor to thoroughly analyze and comprehend the challenges inherent in your bushess model and processes. By doing so, we can develop a comprehensive undenstanding of the obstacles you face and work towards finding effective solutions.

Training & Support:

We provide comprehensive training to your team, enabling them to effectively utilize the system and accomplish their tasks. Additionally, we offer ongoing support to address any system-related needs you may have.



System Demonstration

We provide a hands-on and interactive demonstration of Dynamics 365, showcasing how the solution can effectively address the challenges and help your SACCO meet its goals.



System Implementation

Once you are fully convinced of our partnership and have obtained the necessary approvals, we commence the implementation process of Dynamics 365.

Why partner with Software Dynamics for your SACCO ERP Management System?

Software Dynamics is a trusted provider of Microsoft Dynamics 365 solutions that are designed to help organizations personalize their enterprise resource planning approach. Our business apps are built on Azure and seamlessly integrated with Office 365 and the Microsoft Power Platform for maximum difficiency.

As a member of the Microsoft Dynamics inner Circle, Software Dynamics is recognized as a reliable expert in implamenting Microsoft Dynamics solutions. We offer advanced access to product updates and iscensing changes, and we prioritize customer feedback to help bring innovative solutions that make a real difference for our clients.

With our unexavering commitment to delivering exceptional outcomes for our customers, we have been able to implement effective solutions that speak to our expertise and dedication. You can trust that your Microsoft project is in safe hands with Software Dynamics.

SOME OF OUR MICROSOFT DYNAMICS 365 CLIENTS:





































Sollatek







Working together in a truly connected world.

For modern enterprises, enterprise systems as it to ultimate solutions of the control of the con



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